#### INCOME & EXPENSE DATA WORKSHEET FOR THE 2021 BURLINGTON **PROPERTY** \* 2019 CALENDAR YEAR & 1ST 6 MONTHS OF 2020 REASSESSMENT PROJECT PROPERTY ADDRESS: PROPERTY USE (check all that apply): Apartment Office Retail Mixed Use Shopping Center Industrial CHECK HERE IF ANY PART OF THIS PROPERTY IS OWNER OCCUPIED: Other\_\_\_ 1. Total gross building area (Including owner-occupied space) 2. Owner-occupied area Sq. Ft. 5. Number of parking spaces 3. Net Leasable area Sq. Ft. 6. Actual Year Built, if known 4. Number of rental units, including owner-occupied Sq. Ft. 7. Year Remodeled 8. Vacant Leaseable Area Sqft for 2020 ACTUAL GROSS INCOME 2019 9. Apartment Rents (From Schedule A) LESS, ACTUAL EXPENSES 2020 6 MTHS 2019 2020 10. Office Rents (From Schedule B) 21. Heating fuel 11. Retail Rents (From Schedule B) 22. Gas and electricity 12. Mixed Rents (From Schedule B) 23. Water and sewer 13. Shopping Center Rents (From Schedule B) 24. Other utilities 14. Industrial Rents (From Schedule B) 25. Payroll (do not include management) 15. Other Rents (From Schedule B) 26. Supplies 16. Parking Rents 27. Management 17. Other Misc income (e.g. CAM, INS or TAX Reimbursement) 28. Insurance 18. TOTAL ACTUAL GROSS INCOME = 29. Common Area Maintenance 19. Less, losses from vacancy and credit collection 30. Leasing Fees/Commissions/Advertising 20. EFFECTIVE GROSS ANNUAL INCOME = 31. Legal and Accounting What has been the financial impact of COVID-19 on your commercial real estate? 32. Elevator maintenance 33. Tenant improvements 34. General repairs 35. Other (specify) 36. Other (specify)\_ 37. Other (specify) Return by email: burlingtoncommercial@outlook.com 38. Reserves Return Address: 39. Security Assessor's Office 40. TOTAL ACTUAL EXPENSES = 149 Church St. 41. NET OPERATING INCOME = Burlington, VT 05401 DO NOT INCLUDE TAXES, DEPRECIATION OR MORTGAGE PAYMENTS AS AN EXPENSE Parcel ID: Property Location:

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# \*\* COMPLETE THIS SECTION WITH 2019 FINANCIAL DATA ONLY\*\*

SCHEDULE A - APARTN	<u>MENT REN</u>	T SCHED	ULE		<del>T</del>	7						
Unit Type		No. Of	<u>Units</u>		Unit Size	Monthly		Typical	[			
Efficiency	Total	Rented	Rooms	Baths	Sq. Ft.	Per Unit		Lease Term	~ Com	plete this sect	ion for aparta	ment rentals only ~
1 Bedroom						, c. o.i.c.	Total	<b>美国的农民和</b> 公		ITEMS	INCLUDED IN	RENT
2 Bedroom											eck all that app	
3 Bedroom		<del> </del>							ι	∃Heat		□ Furnishings
4 Bedroom		ļ								☐ Electricity		a romishings
Other rentable units		ļ								☐ Otherutilitles ☐ Pool		3 Security
Owner/manager occupied		<u> </u>							Į			T Pool
iubtotal	······································								1	☐ Air conditio	ning	
Parking									г	□ Stove/Refrig		Tennis courts
Other income (specify)											L.	] Parking
TOTAL									ב	☐ Dishwasher ☐ Garbage d		Garbage disposal
TOTAL		Li								Other (speci	fy):	
CHEDIUER OTUERNO							L		-			
CHEDULE B - OTHER NO	JN-APART	MENT RE	NT SCH	EDULE			~ Complete	<b>Ab</b> i				
Tenant Name	<u>Floor</u>						complete	uns section fo	r all other i	rental areas, <u>e</u>	xcept for apa	rtments ~
·····································	<u>Location</u>			Terms		<u> Annual</u>		1				
		Start	End Date	Sq. Ft.	Base Mthly			Parkir # of Spaces			<u>Interio</u>	r Finish
(1) 15 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		Date		Rented	Rent \$	Overage	Ś	# Or Spaces	Annual	Owner	Tenant	If Owner Provide
· 3 · 4 · 546 · 644 · 646 · 64 · 64 · 64 ·				į		<b>U</b> -	٧		Rent\$	Provided	Provided	Cost to Fit Up/Rene

Tenant Name	<u>Location</u>	Start	Leas End Date	So. Ft.	Base Mthly	Annual	Rent	Parkii	na		xcept for apar	
		Date		Rented	Rent \$	Escal/CAM/ Overage	Total Rent \$	# of Spaces	Annual Rent\$	Owner Provided	Tenant Provided	If Owner Provided, \$ Cost to Fit Up/Renovat
						<del></del>						
TOTAL												

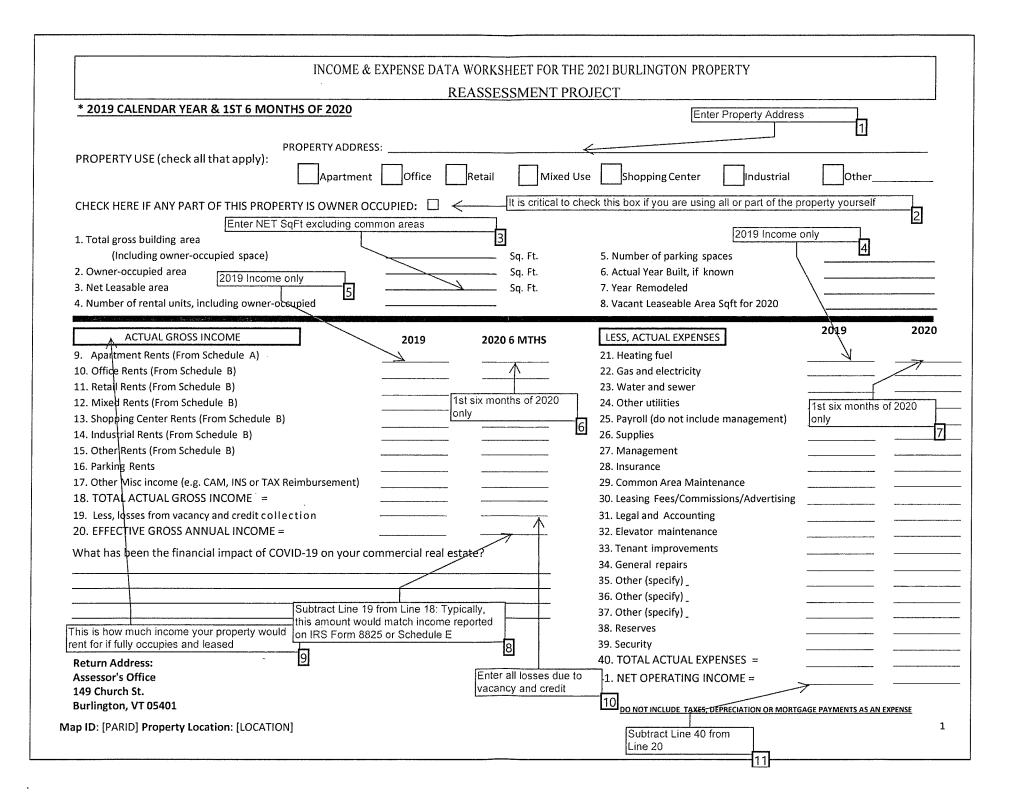
Parcel ID:	Property Location:		•	

## COPY AND ATTACH IF ADDITIONAL PAGES ARE NEEDED

## **PURCHASE PRICE VERIFICATION**

~ Complete this section if the property was purchased within the last 10 years ~ ALL OWNERS MUST SIGN AND DATE THE ATTESTION BELOW ~

Purchase Price \$	Down Payment: \$		<b>.</b>	
Selling Broker:	Broken Till		Purchase Date:	
Date of Last	broker relephone#:			
Appraisal:				
	Appraisal Firm:		Appraised Value:	ė ·
_				3
First Mortgage: \$	Interest Rate:	Payment		
			Years	☐ Fixed ☐ Variable
Old the purchase price include monies allocated (	for: Furniture? 6			□ Fixed □ Variable
	3	Equipment? \$	Other? \$	
COBERTY COMPTER				
ROPERTY CONDITION:	FSTIN	MATE OF PERAIDS		
		MATE OF REPAIRS NEEDED AT T	HE TIME OF SALE: \$	
as the property been listed for sale since your pu	rchase? TyesTNo			
Ves provide list price.				•
OMMENTS: Please explain any special circumstate vorable seller financing, etc. Use this area for an	Date listed:  ances, or extraordinary factors that by other helpful information or com	Listing broker:t affected the purchase price, e.	g., vacancy, seller motivation,	roker's Telephone#:
OMMENTS: Please explain any special circumstate vorable seller financing, etc. Use this area for an	Date listed:  ances, or extraordinary factors that by other helpful information or con	Listing broker:t affected the purchase price, e.,	g., vacancy, seller motivation,	roker's Telephone#:  conditions of sale, property condition,
vorable seller financing, etc. Use this area for an area for area for area for area for area for area for an area for area	ances, or extraordinary factors that by other helpful information or com	t affected the purchase price, e., nments.	g., vacancy, seller motivation,	, conditions of sale, property condition,
vorable seller financing, etc. Use this area for an an area for	GOING INFORMATION, ACC	t affected the purchase price, e., nments.	g., vacancy, seller motivation,	, conditions of sale, property condition,
vorable seller financing, etc. Use this area for an an area for	GOING INFORMATION, ACC	t affected the purchase price, e., nments.  CORDING TO THE BEST O TABLE TO THE ABOVE IDE	F., vacancy, seller motivation, F MY KNOWLEDGE, ME	conditions of sale, property condition,
TTESTATION:  OO HEREBY DECLARE THAT THE FORECT NO TRUE STATEMENT OF ALL INCOME	GOING INFORMATION, ACC	t affected the purchase price, e., nments.  CORDING TO THE BEST O TABLE TO THE ABOVE IDE	F., vacancy, seller motivation, F MY KNOWLEDGE, ME	conditions of sale, property condition,
TTESTATION:  DO HEREBY DECLARE THAT THE FORECT NO TRUE STATEMENT OF ALL INCOME	GOING INFORMATION, ACC	t affected the purchase price, e., nments.  CORDING TO THE BEST OF TABLE TO THE ABOVE IDE	F., vacancy, seller motivation,	conditions of sale, property condition,  EMORY AND BELIEF, IS A COMPLETE
avorable seller financing, etc. Use this area for an an area for area	GOING INFORMATION, ACC	t affected the purchase price, e., nments.  CORDING TO THE BEST O TABLE TO THE ABOVE IDE	F., vacancy, seller motivation,	conditions of sale, property condition,  EMORY AND BELIEF, IS A COMPLETE
Fyes, provide list price: \$  COMMENTS: Please explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain any special circumstate avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain avorable seller financing, etc. Use this area for an explain avorable seller financing avorable s	GOING INFORMATION, ACC	t affected the purchase price, e., nments.  CORDING TO THE BEST OF TABLE TO THE ABOVE IDE	F., vacancy, seller motivation,	conditions of sale, property condition,  EMORY AND BELIEF, IS A COMPLETE



#### \*\* COMPLETE THIS SECTION WITH 2019 FINANCIAL DATA ONLY\*\* Apartment Income is PROPERTY ADDRESS: reported on a MONTHLY basis. SCHEDULE A - APARTMENT RENT SCHEDULE Typical Monthly Rent ← No. Of Units Unit Type Unit Size Lease Term ~ Complete this section for apartment rentals only ~ Total Rented Rooms Per Unit Baths Sq. Ft. Total ITEMS INCLUDED IN RENT Efficiency (Check all that apply) 1 Bedroom ☐ Furnishings □Heat 2 Bedroom ☐ Electricity □ Security 3 Bedroom □ Other utilities 4 Bedroom □ Pool Other rentable units ☐ Air conditioning □ Tennis courts Owner/manager occupied ☐ Stove/Refrigerator ☐ Parking Subtotal Parking □ Dishwasher ☐ Garbage disposal Other income (specify) ☐ Other (specify): TOTAL NON-APARTMENT INCOME is reported on a ~ Complete this section for all other monthly and annual basis Iments ~ SCHEDULE B - OTHER NON-APARTMENT RENT SCHEDULE Floor Location Lease Terms Annual Rent 🗲 Parking Interior Finish Tenant Name If Owner Provided,\$ End Date Base Mthly Escal/CAM/ Total Rent # of Spaces Tenant Sq. Ft. Annual Owner Start Rented Overage \$ Rent \$ Provided Provided Cost to Fit Up/Renovate Date Rent \$ TOTAL ANNUAL RENT includes CAM, taxes, insurance, escalations Check Box(es) if tenant and or percentage rent and or owner provided fit up for leased space. Indicate the dollar amount of FIT UP COSTS 5

Map ID: [PARID] Property Location: [LOCATION]

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 $^{\sim}$  Complete this section if the property was purchased within the last 10 years  $^{\sim}$  ALL OWNERS MUST SIGN AND DATE THE ATTESTION BELOW  $^{\sim}$ 

Purchase Price \$	Down Payment: \$		Purchase Date:	
Selling Broker:  Date of Last Appraisal:			Appraised Value: \$	
First Mortgage: \$	Interest Rate:	Payment .% ScheduleTerm:	Years	□ Fixed □ Variable
Did the purchase price include monies allocated for:	Furniture? \$	Equipment? \$	Other? \$	
PROPERTY CONDITION:	ESTIMATE	E OF REPAIRS NEEDED AT THE	TIME OF SALE: \$	
Has the property been listed for sale since your purch	ase? Yes No			
If yes, provide list price: \$	Date listed:	Listing broker:	Brol	ker's Telephone#:
<b>COMMENTS</b> : Please explain any special circumstance favorable seller financing, etc. Use this area for any of			vacancy, seller motivation, co	onditions of sale, property condition,
ATTESTATION: SIGN A I DO HEREBY DECLARE THAT THE FOREGO	· · · · · · · · · · · · · · · · · · ·			MORY AND BELIEF, IS A COMPLETE
AND TRUE STATEMENT OF ALL INCOME A	ND EXPENSES ATTRIBUTAL	BLE TO THE ABOVE IDEN	ITIFIEDPROPERTY.	
Signature:	Nam	e (Print):		Date:
Title:	Telep	phone#:		

Map ID: [PARID] Property Location: [LOCATION]